



Performance Management

Building an integrated performance management solution

Type of Company
Fleet Management

Company Name
UTA

Challenge

Until now, planning has been conducted in Excel based on an extremely complex cost accounting system, which also formed the basis for legal billing. Consolidation was done manually without system support. The goal was to create an integrated system that could handle planning, consolidation, and reporting.

Approach

- Implementation of IBM Cognos Controller to handle both statutory and management consolidation.
- Design of an integrated, driver-based income statement (P&L) and balance sheet planning based on sales planning.
- Integration of a forecast to support monthly fast-close as an internal monthly reporting.
- Full technical implementation of the functional concept in IBM Planning Analytics and linking of planning with actual values from consolidation using IBM Cognos Controller.



Result



Implementation of an integrated performance management solution for group accounting and controlling.



Establishment of the department as the main point of contact for systems and processes.



Facilitation of actual data analysis, forecast traceability, and driver-based simulation.

"With the IBM platform, we have created a solution that integrates and automates consolidation, forecasting, planning, and reporting. 4C GROUP supported us comprehensively from conception through implementation to rollout. Simultaneously, an internal team was built and trained to handle further developments largely independently, using Planning Analytics as our 'Performance Hub.'" Oliver Markert, Head of Accounting / Financial Reporting / Planning / Controlling / Tax at UTA UNION TANK Eckstein GmbH & Co. KG

Your Temporary Co-Drivers



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